

**2008 – 2009 BAMA Plan Enrollment Form
University of Alabama, Tuscaloosa, AL**

Enrolling is as Easy As 1-2-3-4.

1. **Student & Bill Payer Information** – Please fill in the student and bill payer information to the below. This information will be used to establish your Plan account.
2. **ACH Authorization** – If you filled in the ACH Banking Information in Section 1, be sure to complete Section 2.
3. **Determine Your Plan Amount** – Transfer from worksheet in the brochure. **This section must be completed for an account to be established.**
4. **What To Send Sallie Mae** – In order for your account to be established, you must include a check for the **enrollment fee** and **any down payment(s)** required, along with your **completed enrollment form**.

1. **Yes, I want to pay expenses monthly.**

Student's Name _____

Student's Campus Wide ID # _____

Anticipated Year of Graduation _____

Bill Payer Information

Dr./Mr./Ms./Mrs. _____

Date of Birth _____

Street _____

Apt. # _____

City _____

State _____ Zip Code _____

Telephone _____

Bill Payer's E-Mail _____

ACH BANKING INFORMATION (if desired)

___ Checking Account ___ Savings Account

ABA Routing No.

Account No.

Name of Financial Inst.

City

State

Account Holder Name

Signature

2. **By signing this authorization, I/we agree to the terms set forth below.** (If a joint account is used both persons must sign this form.)

Terms And Conditions

To establish your account, you must send your completed enrollment form, enrollment fee and any monthly payments due on or before the Plan's deadline.

Sallie Mae administers your Plan according to terms established by your school. Your school may request modifications to your Plan amount as part of its overall billing process. If your account is cancelled or terminated, you must still fulfill your financial obligations to the school. Sallie Mae is obligated to forward to your school only those payments it has received from you. The enrollment fee is non-refundable; all other refunds are made according to the school's refund policy.

There are no interest charges with the Plan. Sallie Mae will assess an additional charge if a check is not honored by your bank. To encourage timely payments, a late fee may be assessed.

ACH Withdrawals

Please Note:

1. Payments will be debited on the 1st of each month.
2. **IMPORTANT:** For payments deducted from your checking account, you must attach a VOIDED CHECK, NOT A DEPOSIT SLIP, for the checking account you wish to debit. It is used to verify bank account and Electronic Funds Transfer number only. If you choose to have your payments deducted from your savings account, please verify the account and ABA/Routing number with your bank. **PLEASE NOTE THAT PASSBOOK SAVINGS ACCOUNTS ARE NOT ELIGIBLE FOR THIS SERVICE.**
3. If the selected account is in a name other than yours, or is a joint account, you must include the name of the other party and his/her signature.
4. The selected account must be from a U. S. Bank and funds will be drawn in U. S. dollars.

You will receive confirmation of the date of your first deduction in the mail. Until then, please plan to make your payments by check.

Signed: _____ Date _____
 (person making monthly payments)

Signed: _____ Date _____
 (joint account holder, if applicable)

3. Determine Your Plan Amount

BAMA Plan annual Amount _____ (Transfer from worksheet line 3)

4. What to Send Sallie Mae

First Bama Plan payment (worksheet line 4 or 5) \$ _____

Participation fee + \$ 55.00

Total due with application (worksheet line 9) = \$ _____

Make check payable to Fleet Bank. (Payments must be made in U.S. funds drawn on a U. S. Bank located in the U.S.)

Mail Your Check and This Form To:
 Sallie Mae
 P. O. Box 813
 Swansea, MA 02777-0813